











**Marechale Capital closes another private equity fundraising; its ninth transaction in the 18 months.**

Marechale is delighted to announce the completion of a £4m investment in Osprey Publishing Ltd.

Marechale specialises in growth and development capital fundraising and refinancing and is actively looking for new opportunities for its institutional and private investors. In the last 18 months Marechale has advised on and raised equity finance for nine private equity transactions.

Marechale Capital is currently working on a number of private equity transactions in its core sectors of renewable energy, retail/leisure, online exchanges and support services/infrastructure. Marechale is also planning the launch of a new £10m EIS managed fund in the autumn. Please contact Patrick, Mark or Chris on 020 7628 5582 or email [patrick@marechalecapital.com](mailto:patrick@marechalecapital.com).

The Marechale team, led by Patrick Booth-Clibborn and Mark Warde-Norbury have completed in excess of £600m growth and development capital for companies and funds. Marechale is well supported by its associates and consultants who have long term track records of providing strategic and corporate finance advice to its core sectors. These include Mark Vickers, experienced renewable energy and biomass banker (ex Commerzbank) and Robin Black former partner of Botts & Company, the London based private equity fund manager.

<p>Nov 2010</p>  <p><b>£4m refinancing and growth capital</b></p>  <p>Marechale Capital acted as advisor and raised the equity capital for Osprey Publishing Ltd.</p>	<p>Aug 2011</p>  <p><b>£1m growth capital</b></p>  <p>Marechale Capital acted as advisor and raised the equity capital for Bet Clearer Ltd.</p>	<p>2010/2011</p>  <p><b>£2.8m development capital</b></p>  <p>Marechale Capital acted as advisor and raised the equity capital for Future Biogas Ltd.</p>
<p>2010/2011</p>  <p><b>£3.7m acquisition finance</b></p>  <p>Marechale Capital acted as advisor and raised the equity capital for Heartstone Inns 2 Ltd.</p>	<p>Jul 2011</p>  <p><b>£0.7m growth capital</b></p>  <p>Marechale Capital acted as advisor and raised the equity capital for Traccer Ltd.</p>	<p>Nov 2010</p> <p><b>National Retail Brand</b></p> <p><b>£8.9m refinancing and growth capital</b></p>  <p>Marechale Capital acted as advisor and raised the equity capital for the retail brand.</p>
<p>Nov 2010</p>  <p><b>Co-founder &amp; £0.7m equity issue</b></p>  <p>Marechale Capital acted as advisor and raised the equity capital for West Country Renewables Ltd.</p>	<p>Sep 2010</p>  <p><b>Refinancing advice</b></p>  <p>Marechale Capital acted as advisor to Lloyds Development Capital.</p>	<p>Apr 2010</p>  <p><b>Growth finance</b></p>  <p>Marechale Capital acted as advisor and raised the equity capital for Hawksmoor Steak Restaurants.</p>